

ENERGY & THE FIRST 100 DAYS

WHERE WE WERE HEADED vs. WHAT THE TRUMP ADMINISTRATION HAS DONE

In 2016, two very different visions for U.S. energy policy were presented—one that would limit energy production, and one that would expand it. The U.S. Chamber's Institute for 21st Century launched the *Energy Accountability Series* to take a closer look at these proposals. Now that we've reached 100 days of the Trump Administration, we're taking a look back and asking "what if" things had turned out differently.



HILLARY CLINTON
Presidential candidate

"I'm going to pledge to stop fossil fuels."

VS



DONALD TRUMP
President

"Energy exploration creates shared prosperity. Better schools, more funding for infrastructure ... higher wages, lower unemployment."

WHAT IF...

But instead, the Trump Administration:

ENERGY PRODUCTION WAS BANNED ON FEDERAL LANDS AND WATERS?

VS

We would have lost...

380,000



JOBS

\$11.3 BILLION



IN FEDERAL AND STATE REVENUE

- **Lifted** federal coal leasing moratorium
- **Rewriting** offshore drilling plans
- **Leased** new oil and gas acreage
- **Repealed** "Planning 2.0" land-use restrictions

“It is better to produce energy here under reasonable regulation than watch it get produced overseas with none.”



– Interior Secretary
Ryan Zinke

AMERICA'S ENERGY RENAISSANCE NEVER ACTUALLY HAPPENED?

VS

We would have lost...

4.3 MILLION



JOBS

\$548 BILLION



IN ANNUAL GDP

- **Approved** the Dakota Access Pipeline
- **Approved** the Keystone XL Pipeline
- Placed the restrictive "Waters of the United States" Rule **under review**
- **Repealed** the coal-killing stream buffer rule

“We need an energy policy for the 21st Century that is focused on promoting American energy in all forms.”



– Energy Secretary
Rick Perry

THE UNITED STATES WAS FORCED TO PAY EU ENERGY PRICES?

VS

We would have lost...

7.7 MILLION



JOBS

\$4,800



PER HOUSEHOLD

- Placed the so-called Clean Power Plan **under review**
- Ordered federal agencies to **rescind** policies that serve as a roadblock to energy independence
- **Repealed** NEPA guidance that threatened infrastructure and development projects

“We are actually at pre-1994 levels with respect to our CO₂ footprint. So this country is doing far better than most across the globe.”



– EPA Administrator
Scott Pruitt

HYDRAULIC FRACTURING WAS BANNED?

VS

We would have lost...

14.8 MILLION



JOBS

\$3,914



PER HOUSEHOLD

- **Lifted** restrictions on oil and gas production
- **Pledged** to return regulatory power “to the states, where it belongs.”

“President Trump is committed to an all-of-the-above energy policy. ... It's a fact: Lower energy costs mean more jobs, more growth and more opportunity for our country.”



– Vice President
Mike Pence

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ENERGY ACCOUNTABILITY SERIES

